

# DAILY ANALYSIS

25 February 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
07:00	EUR	German GDP (QoQ)	0.3%	0.0%
10:00	EUR	CPI (YoY) (Jan)	1.7%	1.9%
15:30	USD	Crude Oil Inventories	-	-9.014M

### Euro Holds as Tariffs Return

A fresh 10% US global tariff took effect after the Supreme Court blocked earlier duties, keeping trade relations under strain and shaping cross-asset moves. The euro traded just under \$1.18, while gold advanced toward \$5,180 as geopolitical tension and tariff developments sustained demand for defensive assets.

Bitcoin climbed to \$65,566, extending its recent recovery, and Brent crude rebounded to around \$71.4 per barrel as attention centered on US–Iran nuclear talks and potential supply risks. The yen hovered near 156 amid domestic policy discussions, while the US 100 Tech Index rose to 25,072, maintaining strong year-on-year performance. Meanwhile, China’s offshore yuan strengthened to 6.86 per dollar, its firmest level since April 2023, supported by renewed softness in the US currency.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.17773	-0.07%	-0.66%	-0.87%	0.31%
GBPUSD	1.34916	0.00%	-0.55%	-1.36%	0.24%
AUDUSD	0.70637	0.12%	-0.32%	2.13%	5.86%
NZDUSD	0.59623	0.11%	-1.45%	-0.21%	3.58%
USDJPY	155.067	0.26%	1.13%	0.58%	-1.07%
USDCAD	1.37052	0.06%	0.50%	-0.01%	-0.11%
<b>METALS</b>					
XAUUSD	5183.84	-0.83%	6.24%	3.44%	20.00%
SILVER	87.408	-0.88%	18.86%	-15.87%	22.66%
PLATIN	2145.6	-0.33%	6.31%	-25.45%	3.65%
<b>INDICES</b>					
S&P 500	6862.65	0.36%	0.28%	-1.26%	0.25%
DOW JONES	48898	0.19%	-1.28%	-1.04%	1.74%
NASDAQ	24833	0.50%	0.53%	-3.42%	-1.65%
NIKKEI	57350	0.92%	1.39%	8.44%	13.93%
DAX	25072	0.32%	0.30%	0.56%	2.38%
<b>ENERGY</b>					
CRUDE OIL	66.921	0.92%	7.37%	10.38%	16.55%
BRENT OIL	72.1	0.85%	6.94%	9.93%	18.49%
NATURAL GAS	2.9971	0.41%	-1.12%	-23.11%	-18.69%
<b>BONDS</b>					
US 10Y	4.118	1.40%	-0.10%	-0.02%	-0.05%
DE 10Y	4.455	2.64%	-0.11%	0.05%	-0.02%
JAPAN 10Y	2.217	1.78%	-0.02%	0.03%	0.14%
UK 10Y	4.747	0.10%	-0.07%	0.04%	-0.01%
CHINA 10Y	2.7635	1.35%	-0.08%	-0.05%	-0.10%

## EURUSD



The euro traded just under \$1.18 after President Donald Trump's 10% global tariff formally came into force, adding fresh strain to trade relations.

The measure was signed by executive order shortly after the US Supreme Court blocked several earlier import duties, reinforcing uncertainty around Washington's trade stance.

First resistance stands at 1.1840, while first support is located at 1.1750.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1950	1.1890	1.1840	1.1750	1.1710	1.1640

## XAUUSD



Gold moved higher toward \$5,180, recovering earlier losses as trade friction and geopolitical developments sustained demand for defensive assets.

The advance followed the rollout of the 10% global tariff, with officials signaling an intention to raise the rate to 15% after the Supreme Court invalidated parts of last year's broader trade measures.

Gold's resistance is seen at \$5,200, with initial support near \$5,105.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5300	5240	5200	5105	5040	4900

## Bitcoin (BTCUSD)



Bitcoin rose to \$65,566, gaining 2.33% on the session. Over the past four weeks, the cryptocurrency is up 25.71%, though it remains down 22.00% year-on-year.

Projections indicate potential levels of \$69,222 by quarter-end and \$77,471 within twelve months.

Bitcoin's first resistance stands at 68,000, while support is at 63,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
80.000	74.000	68.000	63.000	61.500	59.000

## USDJPY



The yen traded around the 156 level against the dollar following a sharp decline in the prior session.

The move came after reports that Prime Minister Sanae Takaichi expressed concern about further monetary tightening during discussions with Bank of Japan Governor Kazuo Ueda.

Initial resistance stands at 156.70, while the first support is located at 153.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
159.60	157.50	156.70	153.50	151.20	150.50

## BRENT OIL



Brent crude rose to roughly \$71.4 per barrel, recovering from two consecutive losses as attention shifted to supply risks linked to upcoming US-Iran nuclear negotiations.

Iran's deputy foreign minister stated that Tehran would take "whatever it takes" to secure an agreement, keeping geopolitical considerations in focus.

Brent's resistance is seen at 72.50, with initial support near 68.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
74.20	72.80	72.50	68.70	65.50	64.30

## NASDAQ

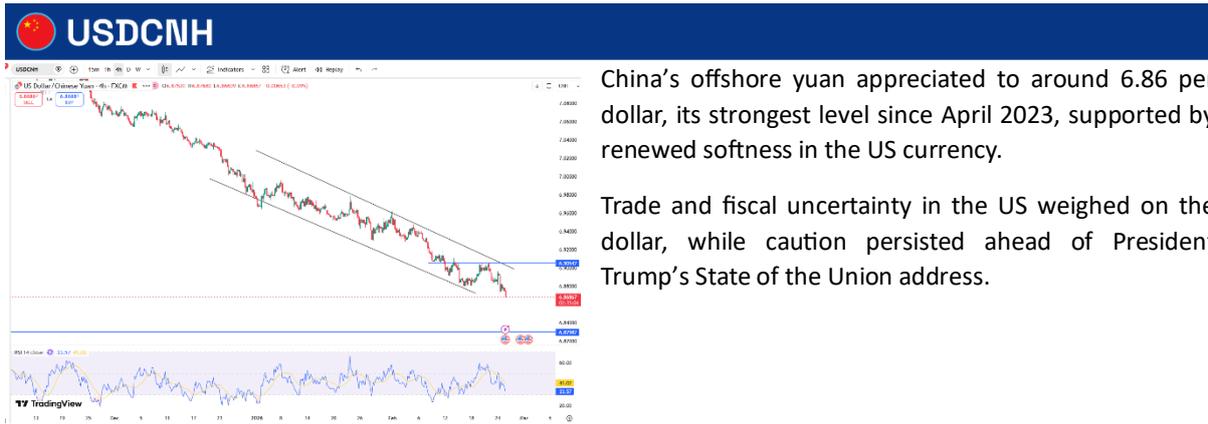


The US 100 Tech Index climbed to 25,072, gaining 1.09% on the session. The benchmark has risen 2.49% over the past month and 18.64% year-on-year.

Forecasts suggest a possible pullback toward 24,237 by quarter-end and 22,052 over the next twelve months.

The index's resistance is seen at 25,200, with initial support near 24,600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$25,950	\$25,500	\$25,200	\$24,600	\$24,150	\$23,850



China's offshore yuan appreciated to around 6.86 per dollar, its strongest level since April 2023, supported by renewed softness in the US currency.

Trade and fiscal uncertainty in the US weighed on the dollar, while caution persisted ahead of President Trump's State of the Union address.

USD/CNH is testing resistance at 6.8980, with support positioned near 6.8600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9380	6.9050	6.8980	6.8600	6.8550	6.8400

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