

# DAILY ANALYSIS

25 May 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
-	GBP	United Kingdom - Spring Bank Holiday	-	-
-	USD	United States - Memorial Day	-	

### Momentum Stays with Technology

Optimism surrounding a potential US-Iran agreement shaped markets at the start of the week. The prospect of reopening the Strait of Hormuz and easing regional tensions weakened the US dollar, supporting EUR/USD, the Japanese yen, and the offshore yuan.

Gold recovered part of last week's losses, while Brent crude extended its decline on expectations of smoother energy flows. Bitcoin posted modest gains, and the US 100 Tech Index continued its upward momentum, reflecting a broader improvement in risk appetite.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.16427	0.35%	-0.12%	-0.67%	-0.83%
GBPUSD	1.3486	0.39%	0.39%	-0.36%	0.19%
AUDUSD	0.71673	0.52%	-0.01%	-0.27%	7.41%
NZDUSD	0.58748	0.41%	-0.02%	-0.58%	2.06%
USDJPY	158.858	-0.21%	0.03%	-0.35%	1.34%
USDCAD	1.38067	-0.08%	0.49%	1.31%	0.63%
<b>METALS</b>					
XAUUSD	4554.11	0.83%	-0.28%	-2.76%	5.42%
SILVER	77.54	2.91%	-0.16%	2.72%	8.81%
PLATIN	1966.6	1.39%	-0.55%	-1.55%	-5.00%
<b>INDICES</b>					
S&P 500	7278.73	0.27%	2.00%	10.00%	6.33%
DOW JONES	49401	0.21%	1.10%	6.05%	2.78%
NASDAQ	28145	0.46%	3.52%	16.29%	11.46%
NIKKEI	59513	0.38%	-0.34%	13.44%	18.22%
DAX	24472	0.29%	2.16%	6.76%	-0.08%
<b>ENERGY</b>					
CRUDE OIL	90.834	-5.97%	-12.98%	-5.74%	58.19%
BRENT OIL	97.761	-5.58%	-12.79%	-3.86%	60.66%
NATURAL GAS	2.8711	-1.23%	-5.06%	5.21%	-22.11%
<b>BONDS</b>					
US 10Y	4.5630	0.0100%	-0.03%	0.23%	0.39%
DE 10Y	3.0338	0.0674%	-0.12%	0.03%	0.17%
JAPAN 10Y	2.6970	0.0682%	-0.05%	0.22%	0.62%
UK 10Y	4.8890	0.0150%	-0.29%	-0.03%	0.41%
CHINA 10Y	1.7460	0.0050%	-0.09%	-0.02%	-0.12%

## EURUSD



EUR/USD opened the week on a stronger footing, benefiting from renewed optimism surrounding a potential US-Iran agreement that reduced demand for the safe-haven dollar. The pair climbed back toward the mid-1.1600 area during Asian trading, recovering part of last week's decline.

Despite the positive start, momentum remains measured after Thursday's slide to 1.1575, its lowest level since April 7. Market participants continue to assess whether improving diplomatic prospects can provide enough support for a broader recovery.

The first resistance level stands at 1.1660, while initial support is located at 1.1580.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1750	1.1700	1.1660	1.1580	1.1520	1.1440

## XAUUSD



Gold moved closer to \$4,600 at the start of the week, recovering part of last week's decline as expectations for a US-Iran agreement improved.

Reports suggested the proposed framework could include reopening the Strait of Hormuz, easing regional tensions, releasing certain Iranian assets, and creating a path for further discussions surrounding Tehran's nuclear program.

The shift in sentiment encouraged buyers back into the market after several sessions of weakness.

First resistance is seen at \$4590, with initial support near \$4500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4740	4650	4590	4500	4450	4310

## USDJPY



The Japanese yen strengthened beyond 159 per dollar, bouncing back from three-week lows as falling oil prices and a softer dollar improved conditions for the currency.

Optimism surrounding a possible US-Iran agreement added support, particularly as reports pointed to the potential reopening of the Strait of Hormuz, a vital energy route for many Asian economies.

The combination of lower energy costs and reduced demand for the dollar helped reverse part of the yen's recent weakness.

Initial resistance stands at 159.50, while the first support is at 158.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
163.20	161.50	159.50	158.20	157.50	156.00

## BTCUSD



Bitcoin traded at \$77,683, gaining 0.18% from the previous session. The world's largest cryptocurrency has added roughly 0.75% over the past four weeks, although it remains 27.60% below its level from a year ago.

Forecasts from Trading Economics and analyst estimates suggest prices could rise toward \$79,364 by the end of the current quarter, with longer-term projections pointing to \$87,826 over the next twelve months.

Bitcoin's first resistance stands at 78,200, while support is at 74,700.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.000	82.800	78.200	74.700	70.500	67.000

## BRENT OIL



Brent crude futures dropped nearly 5% toward \$98 per barrel, extending last week's losses as optimism surrounding a potential US-Iran agreement gained traction.

Reports indicated the proposed arrangement could reopen the Strait of Hormuz, reduce regional hostilities, release frozen Iranian assets, and establish further negotiations focused on Tehran's nuclear activities.

The possibility of smoother energy flows and lower regional risk encouraged selling pressure across the oil market.

Resistance is seen at 96.00, while the nearest support stands at 94.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
100.00	97.80	96	94.50	92.80	90.00

## NASDAQ



The US 100 Tech Index rose to 29,812, adding 124 points, or 0.42%, from the previous session. The index has gained more than 9% over the past month and remains over 39% higher than a year ago, reflecting continued strength across the technology sector.

Looking further out, Trading Economics models and analyst forecasts suggest the index could ease toward 28,883 by quarter-end and move closer to 27,160 over the next year.

Resistance stands at 29,500, while the nearest support is located at 28,650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$30.000	\$29.700	\$29.500	\$28.650	\$28.300	\$28.000

## USD/CNH



The offshore yuan strengthened to nearly 6.78 per dollar, reaching its strongest level since February 2023 as broad dollar weakness supported emerging market currencies.

Sentiment improved after comments from a senior US official suggested Washington and Tehran were moving closer to an agreement that could reopen the Strait of Hormuz.

Some caution remained after President Trump stated he would not rush into a final deal, leaving room for further developments in the negotiations.

USD/CNH is testing resistance at 6.8050, with support positioned near 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.8820	6.8050	6.7650	6.7500	6.7000

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