

# DAILY ANALYSIS

27 January 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
18:00	USD	CB Consumer Confidence (Jan)	90.1	89.1
22:00	USD	U.S President Trump Speaks	-	-

### Metals Surge as Policy Lines Tighten

Japan's 10-year government bond yield climbed back to around 2.28%, rebounding from a one-week low as the snap election campaign revived concerns over fiscal spending plans under Prime Minister Takaichi. In contrast, the US 10-year Treasury held near 4.22%, with investors largely sidelined while awaiting the Federal Reserve's policy decision, where rates are expected to stay unchanged.

In commodities, silver surged more than 6% above \$110, sharply outperforming, while gold rose over 1% to around \$5,070 as demand for hard assets strengthened. Meanwhile, the dollar index lingered near 97, close to a four-month low, extending its recent slide as the Fed's meeting got underway and questions around policy independence remained in focus.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.18798	-0.01%	1.32%	0.91%	1.19%
GBPUSD	1.3683	0.04%	1.82%	1.27%	1.66%
AUDUSD	0.6915	-0.02%	2.65%	3.30%	3.63%
NZDUSD	0.59672	-0.13%	2.30%	2.81%	3.67%
USDJPY	154.414	0.16%	-2.37%	-1.06%	-1.49%
USDCAD	1.37235	0.12%	-0.81%	0.23%	0.02%
METALS					
XAUUSD	5070.11	1.17%	6.44%	17.01%	17.37%
SILVER	109.32	5.21%	15.59%	51.52%	53.41%
PLATIN	2665.6	-7.38%	8.78%	24.62%	28.77%
INDICES					
S&P 500	6975.26	0.36%	2.62%	1.01%	1.90%
DOW JONES	49380	-0.06%	1.84%	1.89%	2.74%
NASDAQ	25859	0.57%	3.49%	1.31%	2.41%
NIKKEI	53135	0.47%	0.27%	5.16%	5.55%
DAX	25032	0.39%	1.33%	2.79%	2.21%
ENERGY					
CRUDE OIL	60.303	-0.54%	-0.09%	3.83%	5.02%
BRENT OIL	65.174	-0.63%	0.39%	5.99%	7.11%
NATURAL GAS	6.6631	-2.01%	70.54%	67.16%	80.77%
BONDS					
US 10Y	4.227	1.00%	-0.07%	0.12%	0.06%
DE 10Y	2.8692	3.38%	0.03%	0.04%	0.01%
JAPAN 10Y	2.28	3.25%	-0.06%	0.22%	0.21%
UK 10Y	4.498	3.11%	0.08%	0.01%	0.02%
CHINA 10Y	6.65	1.50%	-0.02%	0.08%	0.08%

## EURUSD



EUR/USD climbed toward the 1.19 handle as the US dollar softened under renewed geopolitical pressure and fresh discussion around coordinated US-Japan FX action. The pair gained more than 0.4% after President Trump's comments on Canada reignited trade concerns, triggering broad dollar selling.

After bouncing from 1.1835, EUR/USD now trades near 1.1899, with attention shifting to the FOMC decision and Jerome Powell's press conference for policy guidance.

Upside focus sits at 1.1950, while 1.1810 marks the nearest support.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.2050	1.2000	1.1950	1.1810	1.1760	1.1680

## XAUUSD



Gold advanced more than 1% to around \$5,070, following a fresh record above \$5,100, as demand for defensive assets strengthened alongside rising trade and geopolitical stress. Trump's warning of higher tariffs on South Korean goods revived concerns over widening trade disputes.

Markets now turn to the Fed meeting, where rates are expected to stay unchanged, but Powell's tone will be closely parsed given mounting political pressure. Gold

is up nearly 17% this year, supported by fiscal uncertainty, central-bank demand, and steady ETF inflows.

Support sits near \$5,000, with \$5,090 as the next upside reference.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5200	5140	5090	5000	4940	4850

## BTCUSD



Bitcoin traded at \$88,671, rising 0.48% on the session. Over the past four weeks, gains remain modest at 0.96%, while the annual comparison still shows a 12.31% decline.

Forecasts from Trading Economics and analyst estimates point to \$91,063 by quarter-end and a move toward \$99,813 over the next year, though progress remains sensitive to broader risk conditions.

BTC/USD is testing resistance at 89,200, with support at 87,100.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
93.500	90.800	89.200	87.100	85.800	83.500

## USDJPY



The Japanese yen hovered near 154 per dollar after rallying as much as 3.2% over two sessions on speculation of coordinated intervention by Tokyo and Washington. Reports that the New York Fed checked USD/JPY levels with dealers fueled the move, a step often viewed as a signal rather than action. Japanese officials confirmed close coordination with US counterparts, while BOJ data suggested the surge did not stem from direct market intervention.

Broader dollar softness, tied to geopolitical risk and expectations of a more accommodative Fed leadership path, added support.

Technically, resistance stands near 155.10, while support is firm at 153.90.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
157.30	156	155.10	153.90	153.20	152.50

## BRENT OIL



Brent crude eased to around \$65.1 per barrel, extending the prior session's decline despite ongoing supply disruptions and elevated geopolitical risk. A severe winter storm forced US producers to shut in roughly 15% of national output, while tensions in the Middle East kept concerns over regional supply stability alive.

Russia-Ukraine talks over the weekend failed to deliver progress, leaving sanctions intact, though negotiations are set to resume. Focus now turns to the upcoming OPEC+ meeting, where output policy is expected to remain unchanged.

Brent's resistance stands at 66.40, while the nearest support level is near 64.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
68.50	67.10	66.40	64.60	62.10	60.80

## NASDAQ



The US 100 Tech Index closed at 25,870, gaining 0.42% on the day. The index is up 1.35% over the past month and more than 20% on a yearly basis.

Forward-looking models from Trading Economics suggest a pullback toward 24,819 by quarter-end, with further easing toward 22,603 over a one-year horizon.

Nasdaq faces resistance near 26.000, while support holds around 25.720.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,500	\$26,280	\$26.000	\$25,720	\$25,200	\$25,000



USD/CNH is testing resistance at 6.9650, with support positioned near 6.9470.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0000	6.9840	6.9650	6.9470	6.9410	6.9250

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🌐 [zitaplus.com](https://zitaplus.com)

✉ [support@zitaplus.com](mailto:support@zitaplus.com)

☎ +971 4 287 1454

📞 +44 74 42 66 7878

📍 The H Hotel Office Tower,  
One Sheikh Zayed Road, 18th floor,  
Office No:1803, Dubai, United Arab Emirates

