

# DAILY ANALYSIS

27 February 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	USD	PPI(Jan)	0.3%	0.5%
14:45	USD	Chicago PMI(Feb)	52.2	54.0

### Uncertainty Keeps Markets in Check

Global markets traded cautiously as investors balanced upcoming inflation data, evolving trade policy, and mixed macro signals. The euro held below \$1.18 with ECB easing expectations still limited, while the yen firmed modestly despite lingering policy uncertainty in Japan. Gold extended its rally toward a fourth weekly gain on tariff and geopolitical risks, as Bitcoin stabilized after recent losses with longer-term recovery forecasts intact. In commodities, Brent crude steadied amid inconclusive U.S.–Iran talks, while equities softened, led by declines in the US tech index. Meanwhile, the offshore yuan pulled back after Chinese authorities moved to curb its recent strength.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.1801	-0.02%	0.14%	-1.28%	0.51%
GBPUSD	1.34888	-0.02%	0.08%	-2.32%	0.22%
AUDUSD	0.71192	0.24%	0.47%	1.11%	6.69%
NZDUSD	0.59904	0.16%	0.26%	-1.16%	4.07%
USDJPY	155.792	-0.04%	0.48%	1.55%	-0.61%
USDCAD	1.36714	-0.04%	-0.07%	0.84%	-0.36%
<b>METALS</b>					
XAUUSD	5182.87	-0.03%	1.44%	-4.37%	19.98%
SILVER	89.753	1.68%	6.13%	-23.01%	25.95%
PLATIN	2271.8	-2.57%	9.82%	-10.46%	9.75%
<b>INDICES</b>					
S&P 500	6908.86	-0.54%	0.68%	-1.00%	0.93%
DOW JONES	49499	0.03%	0.21%	1.01%	2.99%
NASDAQ	25034	-1.16%	0.96%	-3.49%	-0.85%
NIKKEI	58455	-0.51%	2.87%	9.55%	16.12%
DAX	25289	0.45%	0.98%	1.59%	3.26%
<b>ENERGY</b>					
CRUDE OIL	65.458	0.06%	-1.42%	4.92%	14.00%
BRENT OIL	70.876	0.04%	-1.09%	4.89%	16.48%
NATURAL GAS	2.8352	-1.14%	-5.37%	-25.78%	-23.08%
<b>BONDS</b>					
US 10Y	4.118	1.40%	-0.10%	-0.02%	-0.05%
DE 10Y	4.455	2.64%	-0.11%	0.05%	-0.02%
JAPAN 10Y	2.217	1.78%	-0.02%	0.03%	0.14%
UK 10Y	4.747	0.10%	-0.07%	0.04%	-0.01%
CHINA 10Y	2.7635	1.35%	-0.08%	-0.05%	-0.10%

## EURUSD



The euro traded just below \$1.18 as investors awaited fresh inflation data to gauge how recent currency strength affects price stability. Current market pricing shows only a 30% chance of an ECB rate cut by year-end. This suggests a cautious "wait-and-see" strategy from policymakers as they monitor cooling wage growth and stable inflation targets.

Immediate resistance stands at 1.1840, while first support is located at 1.1750.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1950	1.1890	1.1840	1.1750	1.1710	1.1660

## XAUUSD



Gold traded near \$5,190 on Friday, heading for a fourth consecutive weekly gain as trade and geopolitical risks persist. Following the Supreme Court's rejection of broad reciprocal tariffs, the U.S. implemented a 10% global duty this week. Prices remain supported as the White House weighs an increase to 15% to maintain its trade strategy.

First resistance is seen at \$5,200, with initial support near \$5,105.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5300	5240	5200	5105	5040	4900

## BTCUSD



Bitcoin traded at 67,448 on Friday, February 27, down a marginal 0.04% from the prior session. Despite a sharp 24.31% drop over the last month and a 20.04% annual decline, the outlook remains positive. Forecasts indicate a recovery to 69,222 by the end of this quarter, with a potential climb to 77,471 within the next year.

Bitcoin's first resistance stands at 69,000, while support is at 64,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
80.000	74.000	69.000	64.000	61.500	59.000

## USDJPY



The yen strengthened toward 155.9 against the dollar on Friday, though it remains on pace for a second weekly loss. While Tokyo's appointment of two deflationist scholars to the BOJ board signals a cautious shift, Governor Kazuo Ueda kept a near-term hike on the table. However, reports that Prime Minister Sanae Takaichi expressed reservations about further tightening continue to muddy the outlook.

Initial resistance stands at 156.70, while the first support is located at 153.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
159.60	157.50	156.70	153.50	151.20	150.50

## BRENT OIL



Brent crude steadied below \$71 per barrel on Friday following a volatile week. While Tehran described the Geneva talks as constructive, American officials reportedly left the table dissatisfied. Despite the lack of an immediate deal, prices settled as both sides agreed to resume technical discussions in Vienna next week.

Brent's resistance is seen at 71.50, with initial support near 68.70.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
74.20	72.80	71.50	68.70	65.50	64.30

## NASDAQ



The US 100 Tech Index dropped 1.16% on Thursday, February 26, to finish at 25,034. While the index has surrendered 3.49% over the past month, it maintains a strong 21.82% annual gain. Looking ahead, market forecasts suggest the index may soften to 24,237 by the end of this quarter, with a potential pullback toward 22,052 within the next year.

Nasdaq's resistance is seen at 25.208, with initial support near 24.600.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$25,950	\$25,500	\$25,208	\$24,600	\$24,150	\$23,850

## USDCNH



The offshore yuan fell to 6.85 per dollar on Friday, ending a four-day rally and retreating from a 34-month high. This shift follows the People’s Bank of China’s decision to scrap the 20% foreign-exchange risk reserve requirement, effective March 2. By lowering the cost of dollar forward positions, policymakers aim to temper the currency’s rapid appreciation and maintain a balanced exchange rate.

USD/CNH is testing resistance at 6.8780, with support positioned near 6.8230.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9570	6.9270	6.8780	6.8230	6.8150	6.7000

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