

DAILY ANALYSIS

28 April 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
03:00	JPY	5-Year Note Auction	0.75%	0.75%
14:00	USD	CB Consumer Confidence (Apr)	89.4	91.8

Yields Rise as Policy Stays Put

The dollar index held near 98.5 as new diplomatic updates from Tehran, including a proposal to reopen the Strait of Hormuz, eased pressure on defensive demand. Attention now turns to the Federal Reserve meeting, where policy settings are expected to remain unchanged.

The US 10-year Treasury yield climbed to around 4.35%, a one-month high, as markets positioned for the Fed decision, which could be the final meeting led by Jerome Powell.

The Bank of Japan kept its policy rate at 0.75%, the highest since 1995, while raising its FY2026 inflation forecast to 2.8% and lowering the growth outlook to 0.5%.

US stock futures edged higher ahead of earnings from major firms such as UPS, General Motors, Coca-Cola, Visa, and Starbucks, with after-hours gains led by Bed Bath & Beyond and LendingClub.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.17162	-0.04%	-0.23%	2.18%	-0.21%
GBPUSD	1.35334	-0.01%	0.20%	2.63%	0.55%
AUDUSD	0.7184	-0.03%	0.45%	4.84%	7.66%
NZDUSD	0.59001	-0.15%	0.12%	3.11%	2.50%
USDJPY	159.033	-0.24%	-0.21%	-0.44%	1.46%
USDCAD	1.36329	0.04%	-0.23%	-2.09%	-0.64%
METALS					
XAUUSD	4672.43	-0.23%	-1.02%	3.48%	8.16%
SILVER	74.698	-1.04%	-2.49%	6.67%	4.82%
PLATIN	1990.4	-0.36%	-2.47%	4.45%	-3.85%
INDICES					
S&P 500	7180.25	0.09%	1.65%	13.19%	4.89%
DOW JONES	49250	0.17%	0.21%	8.92%	2.47%
NASDAQ	27253	-0.19%	2.92%	18.73%	7.93%
NIKKEI	60054	-0.80%	1.19%	15.74%	19.30%
DAX	24131	0.20%	-0.58%	6.95%	-1.47%
ENERGY					
CRUDE OIL	97.291	0.96%	8.50%	-5.43%	69.44%
BRENT OIL	109.211	0.91%	10.90%	1.70%	79.48%
NATURAL GAS	2.7197	-0.34%	0.84%	-5.79%	-26.22%
BONDS					
US 10Y	4.3500	0.0050	0.05%	-0.01%	0.18%
DE 10Y	3.0360	0.0292	0.06%	0.00%	0.17%
JAPAN 10Y	2.4740	0.0049	0.09%	0.11%	0.40%
UK 10Y	4.9770	0.0420	0.15%	0.10%	0.50%
CHINA 10Y	1.7580	0.0150	0.01%	-0.05%	-0.10%

EURUSD



The euro moved closer to 1.1720 against the dollar, supported by projections pointing to firmer price growth across the Eurozone as energy costs stay high.

With the European Central Bank meeting scheduled for Thursday, current positioning suggests policymakers are likely to keep settings unchanged while assessing incoming data.

Resistance is located at 1.1750, while the nearest support stands at 1.1670.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1840	1.1790	1.1750	1.1670	1.1610	1.1550

XAUUSD



Gold drifted down toward \$4,650 per ounce, extending recent losses as diplomatic activity surrounding the US–Iran dispute reshaped sentiment.

The earlier surge in energy prices and the resulting inflation pressure continue to influence expectations around future borrowing costs.

First resistance is seen at \$4730, with initial support near \$4615.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4950	4820	4730	4615	4550	4470

USDJPY



The Japanese yen strengthened to around 159 per dollar, regaining traction after the Bank of Japan maintained its policy rate at 0.75% for a fourth consecutive meeting.

Updated projections reflected stronger inflation alongside weaker growth, underscoring the economic strain tied to higher energy costs.

Yen's resistance stands at 159.50, while the first support is located at 158.60.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
160.40	159.80	159.50	158.60	158.00	157.50

BTCUSD



Bitcoin hovered near \$77,122, slipping modestly as strong institutional inflows through exchange-traded funds balanced recent declines and lighter trading activity.

The broader structure remains constructive, with the \$75,000 zone acting as a key anchor, though reduced liquidity leaves room for sharper swings if momentum fades.

The coin's first resistance stands at 79,900, while support is at 76,400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.000	83.600	79.900	76.400	73.700	70.500

BRENT OIL



Brent crude advanced beyond \$109 per barrel, extending the previous session's climb as markets evaluated the chances of a sustained ceasefire and a reopening of the Strait of Hormuz following Iran's latest proposal.

Ongoing supply disruptions continue to keep the energy market on edge.

Resistance is seen at 104.10, with initial support near 100.50.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
107.40	106.00	104.10	100.50	98.40	96.40

NASDAQ



The US 100 Tech Index traded around 27,248, preserving its upward trajectory after a powerful four-week advance.

Momentum indicators remain supportive, although stretched conditions suggest the pace of gains could moderate in the near term. Maintaining levels above 27,250 keeps the broader trend intact.

Nasdaq's resistance is seen at 27.500, with initial support near 26.900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$28.300	\$27.950	\$27.500	\$26.900	\$26.220	\$25.750

USD/CNH



The offshore yuan strengthened beyond 6.82 per dollar, remaining close to its strongest level since February 2023.

The move followed strong domestic figures showing China's industrial profits rising 15.5% year-on-year in the first quarter, showing continued resilience in the manufacturing sector.

USD/CNH is testing resistance at 6.8420, with support positioned near 6.8180.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.8820	6.8650	6.8420	6.8180	6.8000	6.7800

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