DAILY ANALYSIS

28 August 2026

ZITA PLUS

Economic Calendar

Time	Cur.	Event	Forecast	Previous
14:00	USD	Fed Governor Warsh Speaks		

Wall Street Waits for Warsh

US stock futures were flat before Warsh's Jackson Hole speech. Gap surged 15% after naming a new Old Navy CEO, while Marvell and Autodesk fell more than 7% and 5% after earnings. On Thursday, the Nasdaq gained 1.57% as Nvidia jumped 8.7% on strong AI demand and a 70% revenue growth forecast.

The US 10-year yield held near 4.67% after two days of gains. Hotter inflation pushed December hike odds above 70%, although 65% still expect no September move. Schmid said policy is not restrictive, while Treasury buybacks and US debt concerns added pressure to the bond outlook.

The Dollar Index held near 99.1 and was on track to finish the week higher as stronger inflation reinforced Fed hike expectations. December hike odds remain above 70%, while Warsh's Jackson Hole speech could offer the next signal on rates.

Japan's unemployment rate fell to 2.4% in July, below the 2.5% forecast and the lowest since July 2025. Unemployment dropped to 1.67 million, while employment slipped to 68.31 million and participation eased to 64.1%. The jobs-to-applicants ratio held at 1.18.

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Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.16437	-0.08%	-0.31%	1.54%	-0.83%
GBPUSD	1.359	-0.02%	-0.38%	1.64%	0.97%
AUDUSD	0.71972	0.05%	0.36%	3.47%	7.86%
NZDUSD	0.59586	0.14%	-0.36%	2.82%	3.52%
USDJPY	159.524	0.08%	0.34%	-2.37%	1.77%
USDCAD	1.38506	-0.03%	0.66%	-1.40%	0.95%
METALS					
XAUUSD	4603.32	0.21%	1.94%	14.27%	6.56%
SILVER	68.739	0.95%	0.98%	20.39%	-3.54%
PLATIN	1843.8	-0.04%	0.26%	13.58%	-10.93%
INDICES					
S&P 500	7693.43	0.23%	0.68%	3.56%	12.39%
DOW JONES	53563	0.19%	1.52%	1.55%	11.44%
NASDAQ	29273	0.17%	0.20%	5.44%	15.93%
NIKKEI	66064	-0.30%	-0.23%	5.93%	31.24%
DAX	26343	0.22%	1.39%	3.45%	7.56%
ENERGY					
CRUDE OIL	81.38	-1.03%	-6.28%	2.67%	41.73%
BRENT OIL	87.108	-0.83%	-7.11%	6.13%	43.15%
NATURAL GAS	2.9278	1.87%	7.13%	8.40%	-20.57%
BONDS					
US 10Y	4.6830	0.0090	-0.05%	0.00%	0.51%
DE 10Y	3.2537	0.0044	0.00%	0.15%	0.39%
JAPAN 10Y	2.9330	0.0380	0.06%	0.18%	0.86%
UK 10Y	31.8900	0.0400	-0.33%	-0.43%	4.73%
CHINA 10Y	6.8800	0.0260	0.03%	0.11%	0.31%

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EURUSD

EUR/USD consolidates near 1.1650 following sticky US PCE inflation data that kept the dollar firm, limiting euro upside.

Energy supply concerns and ongoing Middle East tensions continue weighing on the broader Eurozone economic outlook, keeping the pair's momentum constrained near current levels.

The first resistance is positioned at 1.1680, while the support starts from 1.1610.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1750	1.1720	1.1680	1.1610	1.1570	1.1540

XAUUSD

Gold eased below $4,600, set for a weekly dip as investors await Warsh's Jackson Hole speech for rate clues. Markets price in 65% odds of a September pause, though December hike bets stay above 70%.

The metal held debasement-trade support with US debt concerns.

First resistance is seen at $4610, with initial support near $4535.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4750	4680	4610	4535	4500	4450

USDJPY

The yen traded near 159.4 per dollar, struggling to hold gains from last month's joint intervention amid persistent structural weakness.

Wide rate differentials keep driving carry trades, while fiscal concerns and high oil prices reinforce bearish sentiment.

BOJ rate-hike bets for September grow as Japan's unemployment fell to 2.4% and Tokyo inflation hit a five-month high.

First resistance is seen at 159.70, with initial support near 159.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.50	160.50	159.70	159.00	158.00	157.30

BTCUSD

Bitcoin trades near $80,000, up about 2% and testing resistance, with a market cap of $1.61 trillion.

The rally reflects broader macro optimism, fueled by strong tech earnings, including Nvidia's results, which lifted risk assets across markets.

Trading volume remains high as buyers push through key psychological price levels.

First resistance is seen at 81,400, with initial support near 78.000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.000	83.200	81.400	78.000	75.500	72.000

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BRENT OIL

Brent crude eased toward $88, paring gains as traders tracked Hormuz developments.

Goldman Sachs said Gulf oil exports recovered to two-thirds of pre-war levels, reaching 15-16 million barrels daily, still below pre-conflict levels.

Iran and Oman reached a revenue-sharing deal, though Tehran said reopening isn't guaranteed. The US signaled no interest in reviving June's collapsed preliminary deal.

Resistance is seen at 89.50, while the nearest support stands at 86.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
93.00	91.40	89.50	86.40	84.10	82.00

NASDAQ

The Nasdaq 100 trades near 29,600, up 1.35%, rebounding from earlier weekly pullbacks on renewed tech sector momentum.

Sentiment turned cautiously optimistic as chip and tech heavyweights strengthened, with traders digesting recent macroeconomic data alongside solid corporate earnings updates.

Resistance stands at 29,800, while the nearest support is located at 29,300.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$30.200	$30.000	$29.800	$29,300	$29,000	$28,800

USDCNH

The offshore yuan trades near 6.7200, reflecting a stable session with minor daily moves. The pair shows slight weekly and monthly softness, tracking a broadly steady dollar and unchanged PBoC lending rates.

China's accommodative monetary stance continues supporting yuan stability, while dollar consolidation and sliding Treasury yields keep major currency crosses range-bound as markets weigh the Fed's rate path.

Resistance stands at 6.7300 while the nearest support is located at 6.7120.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7670	6.7520	6.7300	6.7120	6.7000	6.6850

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