

DAILY ANALYSIS

29 June 2026



Time	Cur.	Event	Forecast	Previous
17:30	EUR	ECB President Lagarde Speaks	-	-

All Eyes on Payrolls

The US 10-year Treasury yield remained near 4.38%, steady after last week's decline. With little new data to drive sentiment, attention is firmly on the monthly employment report, which could play a key role in shaping expectations for the Federal Reserve's next policy move.

The dollar index held near 101.3 after last week's rally to its highest level in more than a year. Attention is now shifting to the upcoming US jobs report, with Fed Chair Kevin Warsh's firm stance on inflation continuing to support expectations for tighter policy. Markets currently price in three rate hikes this year, with the probability of a September move above 60%.



Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.13841	0.00%	-0.39%	-2.12%	-3.04%
GBPUSD	1.32007	0.03%	-0.37%	-1.88%	-1.93%
AUDUSD	0.68887	-0.09%	-1.61%	-3.77%	3.24%
NZDUSD	0.56444	0.10%	-1.22%	-4.85%	-1.94%
USDJPY	161.809	0.05%	0.15%	1.35%	3.23%
USDCAD	1.4191	-0.02%	0.23%	2.53%	3.43%
METALS					
XAUUSD	4050.5	-0.89%	-3.37%	-9.69%	-6.23%
SILVER	58.225	-0.94%	-10.49%	-22.22%	-18.29%
PLATIN	1611.3	-2.19%	-3.64%	-16.44%	-22.16%
INDICES					
S&P 500	7375.97	0.30%	-1.30%	-2.95%	7.75%
DOW JONES	51953	0.15%	0.46%	1.71%	8.09%
NASDAQ	29209	0.31%	-3.75%	-4.28%	15.68%
NIKKEI	68544	-1.18%	-5.27%	2.40%	36.16%
DAX	24770	0.40%	-1.47%	-0.93%	1.14%
ENERGY					
CRUDE OIL	69.908	0.98%	-5.35%	-24.15%	21.75%
BRENT OIL	72.234	0.34%	-7.27%	-23.95%	18.71%
NATURAL GAS	3.2906	0.35%	1.16%	3.51%	-10.73%
BONDS					
US 10Y	4.3860	0.0150%	-0.13%	-0.07%	0.21%
DE 10Y	2.8480	0.0110%	-0.14%	-0.14%	-0.01%
JAPAN 10Y	2.6440	0.0416%	-0.03%	-0.04%	0.57%
UK 10Y	30.8300	0.0600%	-0.14%	-4.89%	3.67%
CHINA 10Y	6.7680	0.0320%	-0.07%	-0.27%	0.20%

EURUSD



The euro remained below \$1.14, hovering near its weakest level since June 2025 as expectations for further Federal Reserve tightening continued to support the dollar.

While the ECB raised rates by 25 basis points this month, President Christine Lagarde signaled there was no need for a more forceful response to Middle East developments, maintaining that inflation remains on course to return to target.

The first resistance level stands at 1.1420, while initial support is located at 1.1360.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1540	1.1460	1.1420	1.1360	1.1290	1.1200

XAUUSD



Gold eased to around \$4,050 per ounce, ending a two-session advance as US-Iran tensions around the Strait of Hormuz lifted oil prices and revived inflation concerns.

Although both sides later agreed to pause military action ahead of peace talks in Doha this week, the recent escalation kept bullion under pressure.

First resistance is seen at \$4,088, with initial support near \$4,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4190	4120	4088	4000	3960	3840

USDJPY



The yen held near 161.7 per dollar, staying close to levels last seen in 1986. Retail sales rose 5.3% in May, the strongest increase since November 2023, supported by government stimulus.

Together with recent hawkish comments from Bank of Japan officials, the data reinforced expectations for further rate increases this year.

First resistance is seen at 162.00, with initial support near 161.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
163.00	162.40	162.00	161.00	160.50	160.00

BTCUSD



Bitcoin traded near \$60,000, rising 0.77% on the day. The cryptocurrency has gained 18.65% over the past four weeks but remains 43.99% below its level a year ago.

Forecasts point to \$60,504 by quarter-end and a recovery toward \$68,030 over the next 12 months.

First resistance is seen at 60,600, with initial support near 59,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
65.000	62.800	60.600	59.000	57.900	56.500

BRENT OIL



Brent crude recovered above \$72 per barrel after touching a four-month low.

Recent US-Iran exchanges around the Strait of Hormuz briefly supported prices before both sides agreed to suspend military action ahead of peace negotiations scheduled for later this week.

Resistance is seen at 76.00, while the nearest support stands at 72.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.00	80.00	76.00	72.20	70.50	66.00

NASDAQ



The NAS100 fell 1.09% to 29,205, extending its four-week decline to 4.29%, although the index remains up 28.77% over the past year.

Longer-term projections point to 28,513 by quarter-end and 26,770 over the next 12 months.

Resistance stands at 29,750, while the nearest support is located at 28,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$30.990	\$30.400	\$29.750	\$28.900	\$28.600	\$28.450

USD/CNH



The offshore yuan traded near 7.28 per dollar, with USD/CNH moving within a narrow range after last week's volatility.

In the absence of major Chinese economic releases, the pair is likely to take direction from the dollar and any developments surrounding global trade.

Resistance stands at 6.8150 while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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