

DAILY ANALYSIS

30 January 2026



Economic Calendar

Time	Cur.	Event	Forecast	Previous
13:30	EUR	German GDP (QoQ) (Q4)	0.2%	0.0%
16:00	EUR	German CPI (MoM) (Jan)	0.0%	0.0%
16:30	USD	PPI (MoM) (Dec)	0.2%	0.2%
17:45	USD	Chicago PMI (Jan)	43.5	43.5

U.S. Yields Rise, Crypto Stumbles

Japan's 10-year government bond yield eased toward 2.24% on Friday after solid demand at recent auctions of both super long- and short-term bonds helped calm concerns over investor appetite for domestic debt, even as fiscal pressures continue to build.

Bitcoin slid 2.8% to \$82,159 in late January, marking its weakest level since November 21, 2025. Persistent ETF outflows and subdued risk engagement kept pressure on prices, limiting any recovery attempts.

U.S. 10-year Treasury yields pushed nearly five basis points higher to above 4.27%, extending the week's advance as speculation grew that President Donald Trump could nominate former Fed Governor Kevin Warsh as the next Federal Reserve chair, keeping rate expectations in flux.

The dollar index edged up toward 96.5 but remained set for a second consecutive weekly loss. Heightened geopolitical strain and shifting policy signals from Washington continued to weigh on confidence in the greenback's broader outlook.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.19312	-0.33%	0.93%	1.62%	1.62%
GBPUUSD	1.37564	-0.38%	0.88%	2.20%	2.20%
AUDUSD	0.70039	-0.64%	1.60%	4.96%	4.96%
NZDUSD	0.60492	-0.51%	1.68%	5.09%	5.09%
USDJPY	153.886	0.50%	-1.19%	-1.83%	-1.83%
USDCAD	1.35134	0.17%	-1.35%	-1.51%	-1.51%
METALS					
XAUUSD	5208.61	-4.25%	4.43%	20.57%	20.57%
SILVER	111.064	-4.08%	7.89%	55.86%	55.86%
PLATIN	2497.3	-4.62%	-8.90%	20.64%	20.64%
INDICES					
S&P 500	6944.1	-0.36%	0.41%	1.44%	1.44%
DOW JONES	48861	-0.43%	-0.48%	1.66%	1.66%
NASDAQ	25756	-0.50%	0.59%	2.00%	2.00%
NIKKEI	53455	0.15%	-0.73%	3.13%	6.19%
DAX	24487	0.73%	-1.66%	-0.22%	-0.02%
ENERGY					
CRUDE OIL	64.351	-1.63%	5.37%	12.07%	12.07%
BRENT OIL	68.488	-1.58%	3.96%	12.55%	12.55%
NATURAL GAS	3.8359	-2.10%	6.29%	4.07%	4.07%
BONDS					
US 10Y	4.271	3.10%	0.04%	0.10%	0.10%
DE 10Y	2.8308	2.30%	-0.05%	-0.02%	-0.03%
JAPAN 10Y	2.238	1.86%	-0.03%	0.16%	0.16%
UK 10Y	4.517	3.57%	0.04%	0.01%	0.04%
CHINA 10Y	6.711	1.40%	0.08%	0.12%	0.14%

EURUSD



EUR/USD slipped below its 100-hour simple moving average as modest dollar demand returned, triggering renewed selling pressure. Short-term technical signals now tilt to the downside, increasing the risk of further losses.

A clear break below the 38.2% Fibonacci retracement would deepen bearish traction, with sellers looking for confirmation beneath the 1.1900 handle.

From a broader perspective, momentum still leans constructive, with 1.1950 marking the upside reference, while 1.1810 defines nearby support.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.2050	1.2000	1.1950	1.1810	1.1760	1.1680

XAUUSD



Gold eased back toward \$5,200 per ounce as profit-taking extended from the previous session. Even with the pullback, bullion remains set for a monthly gain exceeding 20%, its strongest performance since the 1980s. The broader uptrend has been fueled by economic and political uncertainty alongside a softer dollar backdrop.

Most recently, President Donald Trump signed an executive order imposing tariffs on countries exporting oil to Cuba, adding pressure on Mexico and reinforcing market caution.

Resistance is located near 5,300, while support holds firm around 5,150.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
5440	5340	5300	5150	5110	5050

BTCUSD



Bitcoin slid 2.8% to \$82,159 in late January, marking its weakest level since November 21, 2025. Ongoing ETF outflows and subdued risk appetite continue to weigh on price action.

On the technical side, BTC/USD faces resistance near 83,500, while support is clustered around 82,070.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
87.100	85.800	83.500	82.070	80.900	80.660

USDJPY



The Japanese yen softened toward 154 per dollar on Friday but remained on course for its first monthly gain since August.

Speculation around intervention lifted the currency to four-month highs earlier in the month, even without direct official action. The yen has advanced nearly 2% in January and rebounded as much as 4.6% from its lows.

The initial move followed reports that the New York Fed checked dollar/yen levels, prompting talk of coordinated U.S.-Japan action. U.S. Treasury Secretary Scott Bessent later downplayed the speculation, reaffirming Washington's strong-dollar stance.

Resistance stands near 153.90, with support positioned around 153.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
155.80	155.10	153.90	153.20	152.50	151.80

BRENT OIL



Brent crude drifted lower toward \$68 per barrel on Friday but remained set for its strongest monthly performance since July 2023.

Prices continue to reflect an elevated geopolitical risk premium, with renewed focus on U.S.-Iran relations after President Donald Trump urged Tehran to return to nuclear talks, while Iranian officials warned of possible retaliation.

Resistance is seen near \$68.50, with initial support around \$67.10.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.00	69.10	68.50	67.10	64.60	62.10

NASDAQ



The US 100 Tech Index closed Friday at 25,760, down 0.53% on the session. The index has fallen 2.02% over the past four weeks but still shows a 19.94% gain over the past year.

Future projections from Trading Economics point to 24,819 by the end of the quarter and 22,603 over a one-year horizon, based on macro models and analyst estimates.

Resistance is positioned near 26,150, while support holds around 25,720.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,500	\$26,280	\$26.150	\$25,720	\$25,200	\$25,00



USD/CNH faces resistance near 6.9840, with support located around 6.9470.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.1300	7.0000	6.9840	6.9470	6.9410	6.9250

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