

# DAILY ANALYSIS

30 April 2026



## Economic Calendar

Time	Cur.	Event	Forecast	Previous
01:30	CNY	Manufacturing PMI (Apr)	50.1	50.4
08:00	EUR	German GDP (QoQ) (Q1)	0.1%	0.3%
09:00	EUR	CPI (YoY) (Apr)	3.0%	2.6%
11:00	GBP	BoE Interest Rate Decision (Apr)	3.75%	3.75%
12:15	EUR	ECB Interest Rate Decision (Apr)	2.15%	2.15%
12:30	USD	GDP (QoQ) (Q1)	2.2%	0.5%
12:30	USD	Core PCE Price Index (YoY) (Mar)	3.2%	3.0%
12:30	USD	Core PCE Price Index (MoM) (Mar)	0.3%	0.4%
12:30	USD	Initial Jobless Claims	213K	214K
12:45	EUR	ECB Press Conference		
13:45	USD	Chicago PMI (Apr)	54.8	52.8

### Cloud Profits Rise, Rate Risks Follow

U.S. equity futures pushed higher Thursday following strong results from major technology firms. Alphabet jumped 7% on robust cloud revenue, Amazon gained nearly 3%, and Microsoft advanced on accelerating Azure growth. Meta, however, fell 7% after issuing a softer spending outlook and slower user expansion. The earlier session had shown mixed performance after the Federal Reserve kept policy unchanged, while internal disagreements signaled rising uncertainty tied to geopolitical risks.

The U.S. 10-year Treasury yield held near 4.42%, close to one-month highs, after the Fed maintained rates but pointed to a firmer policy path in response to persistent inflation. Four policymakers voted against the decision, highlighting widening divisions within the committee. Markets have now removed expectations for rate cuts this year and are even pricing the possibility of a hike in 2027, as energy-driven inflation and Middle East tension continue to support yields.

Japan's 10-year government bond yield climbed above 2.5%, reaching its highest level since 1997. The move followed rising oil prices linked to ongoing conflict in the Middle East and renewed signals from President Donald Trump that pressure on Iran will remain in place, reducing expectations for a swift resolution.

## Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
<b>CURRENCIES</b>					
EURUSD	1.16658	-0.11%	-0.15%	0.98%	-0.64%
GBPUSD	1.34751	0.00%	0.06%	1.90%	0.11%
AUDUSD	0.7126	0.14%	-0.04%	3.27%	6.79%
NZDUSD	0.58351	0.09%	-0.32%	1.52%	1.37%
USDJPY	160.421	0.03%	0.45%	1.07%	2.34%
USDCAD	1.36783	-0.05%	-0.16%	-1.71%	-0.31%
<b>METALS</b>					
XAUUSD	4556.14	0.22%	-3.02%	-2.53%	5.47%
SILVER	72.021	1.00%	-4.46%	-4.02%	1.07%
PLATIN	1914.4	0.73%	-6.08%	-2.83%	-7.52%
<b>INDICES</b>					
S&P 500	7141.95	0.08%	0.47%	9.40%	4.33%
DOW JONES	48624	-0.49%	-1.39%	4.93%	1.17%
NASDAQ	27239	0.19%	1.71%	14.74%	7.88%
NIKKEI	59241	-1.13%	0.17%	16.01%	17.68%
DAX	23764	-0.79%	-1.62%	4.78%	-2.96%
<b>ENERGY</b>					
CRUDE OIL	109.058	2.04%	13.78%	7.57%	89.93%
BRENT OIL	112.909	2.24%	7.46%	8.60%	85.55%
NATURAL GAS	2.6394	-0.29%	-4.37%	-8.48%	-28.39%
<b>BONDS</b>					
US 10Y	4.118	1.40%	-0.10%	-0.02%	-0.05%
DE 10Y	4.455	2.64%	-0.11%	0.05%	-0.02%
JAPAN 10Y	2.217	1.78%	-0.02%	0.03%	0.14%
UK 10Y	4.747	0.10%	-0.07%	0.04%	-0.01%
CHINA 10Y	2.7635	1.35%	-0.08%	-0.05%	-0.10%

## EURUSD



The euro fell under \$1.17, reaching a three-week low after the Federal Reserve hinted a firmer policy stance than previously priced.

Higher oil prices added another layer of pressure, strengthening demand for the dollar and keeping the pair on the defensive.

Resistance is located at 1.1710, while the nearest support stands at 1.1610.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1790	1.1750	1.1710	1.1610	1.1550	1.1500

## XAUUSD



Gold traded around \$4,550, remaining close to recent lows as rising energy costs sustained inflation concerns and reinforced expectations that borrowing costs will stay restrictive for an extended period.

The metal's first resistance is seen at \$4610, with initial support near \$4490.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4750	4670	4610	4490	4400	4300

## USDJPY



The Japanese yen moved beyond the 160 threshold against the dollar, reaching its weakest level since July 2024. Limited policy tightening prospects and delayed intervention signals encouraged further selling pressure on the currency.

Initial resistance stands at 160.50, while the first support is located at 159.80.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
161.40	160.90	160.50	159.80	159.00	158.50

## BTCUSD



Bitcoin traded at \$75,696, slipping slightly from the previous session while remaining weighed down by losses accumulated over the past month and year.

Even so, expectations for a gradual rebound continue to support the broader outlook.

The cryptocurrency's first resistance stands at 77,600, while support is positioned at 74,900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
82.000	79.600	77.600	74.900	72.500	70.500

## BRENT OIL



Brent crude climbed beyond \$112 per barrel, extending a rally of nearly 15% this week as the ongoing Middle East conflict kept the Strait of Hormuz largely restricted, tightening global supply conditions.

Brent's resistance is seen at 115.10 with initial support near 110.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
120.40	118.00	115.10	110.20	107.40	103.20

## NASDAQ



The Nasdaq 100 rose to around 27,250, recording a solid daily gain and maintaining strong performance across both monthly and yearly horizons, even as projections point to a slower pace of growth ahead.

Nasdaq's resistance is seen at 27.500, with initial support near 26.900.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$28.300	\$27.950	\$27.500	\$26.900	\$26.220	\$25.750

## USD/CNH



The yuan strengthened toward 6.84 per dollar, stabilizing after recent losses as manufacturing PMI data signaled continued expansion and exceeded expectations.

USD/CNH is testing resistance at 6.8520, with support positioned near 6.8250.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.8820	6.8680	6.8520	6.8250	6.8020	6.7800

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