DAILY ANALYSIS

30 June 2026

Economic Calendar

Time	Cur.	Event	Forecast	Previous
09:00	GBP	GDP (QoQ) (Q1)	0.6%	0.2%
15:00	EUR	German CPI (MoM) (Jun)	0.1%	-0.2%
16:45	USD	Chicago PMI (Jun)	60.0	62.7
17:00	USD	JOLTS Job Openings (May)	7.280M	7.618M
17:00	USD	CB Consumer Confidence	94.2	93.1

Bitcoin Holds Near Lows

The NAS100 rebounded more than 2%, recovering from recent losses, while Bitcoin remained below $60,000 despite long-term forecasts continuing to point to a gradual recovery.

The euro recovered above $1.14 as attention shifted to the ECB Forum in Sintra, while the dollar remained supported by expectations for further Fed tightening. The yen fell to its weakest level since 1986, keeping intervention risks in focus.

Gold dropped below $4,000, marking its weakest level in nearly eight months, while Brent crude held above $73 as US-Iran talks in Doha continued without a clear breakthrough.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.13991	-0.20%	0.15%	-1.99%	-2.91%
GBPUSD	1.32324	-0.20%	0.22%	-1.65%	-1.69%
AUDUSD	0.68683	-0.27%	-0.70%	-4.05%	2.93%
NZDUSD	0.56457	-0.06%	-0.39%	-4.83%	-1.92%
USDJPY	162.133	0.12%	0.36%	1.55%	3.43%
USDCAD	1.42314	0.14%	0.15%	2.82%	3.72%
METALS					
XAUUSD	3961.74	-1.36%	-3.69%	-11.67%	-8.29%
SILVER	57.237	-1.77%	-7.01%	-23.54%	-19.68%
PLATIN	1573.1	-1.21%	-5.35%	-18.42%	-24.00%
INDICES					
S&P 500	7440.43	1.18%	1.02%	-2.10%	8.69%
DOW JONES	52161	-0.04%	0.96%	2.12%	8.53%
NASDAQ	29775	2.25%	1.46%	-2.42%	17.92%
NIKKEI	70385	1.32%	0.85%	5.16%	39.82%
DAX	24782	0.63%	-0.45%	-0.88%	1.19%
ENERGY					
CRUDE OIL	70.536	-0.30%	-3.65%	-23.46%	22.84%
BRENT OIL	73.747	-0.22%	-4.32%	-22.36%	21.19%
NATURAL GAS	3.17	-0.35%	-0.44%	-0.28%	-14.00%
BONDS					
US 10Y	4.3750	0.0040%	-0.13%	-0.08%	0.20%
DE 10Y	2.8600	0.0120%	-0.09%	-0.15%	0.00%
JAPAN 10Y	2.6690	0.0308%	-0.01%	-0.02%	0.60%
UK 10Y	33.2300	2.4000%	2.26%	0.55%	6.07%
CHINA 10Y	6.7560	0.0120%	-0.10%	-0.27%	0.18%

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EURUSD

The euro climbed back above $1.14 after hitting a one-year low last week, with attention turning to the ECB Forum in Sintra and upcoming inflation data from the euro area's largest economies.

ECB President Christine Lagarde opens the forum on Monday, while Wednesday's panel featuring Lagarde, incoming Fed Chair Kevin Warsh, and Bank of England Governor Andrew Bailey will be closely watched for policy signals.

The first resistance level stands at 1.1420, while initial support is located at 1.1360.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1540	1.1460	1.1420	1.1360	1.1290	1.1200

XAUUSD

Gold fell below $4,000 per ounce, extending its decline to the lowest level in nearly eight months.

The metal remains on track for a fourth consecutive monthly loss, pressured by expectations of further Fed tightening and ongoing uncertainty surrounding the Middle East. Gold is down more than 12% this month and nearly 15% this quarter.

First resistance is seen at 4,050, with initial support near 3960.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4120	4088	4050	3960	3840	3800

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USDJPY

The yen weakened beyond 162 per dollar, its lowest level since 1986, increasing speculation that Japanese authorities could step into the market.

The wide interest rate gap between the US and Japan continued to weigh on the currency, as the Bank of Japan's gradual policy normalization contrasts with expectations for additional Fed rate hikes.

First resistance is seen at 162.40, with initial support near 161.00.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
164.00	163.00	162.40	161.00	160.50	160.00

BTCUSD

Bitcoin traded near $59,933, down 0.35% on the day. The cryptocurrency has fallen 18.55% over the past four weeks and 43.31% over the past year.

Longer-term forecasts point to $60,504 by the end of the quarter and $68,030 over the next 12 months.

First resistance is seen at 60,600, with initial support near 59,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
65.000	62.800	60.600	59.000	57.900	56.500

BRENT OIL

Brent crude held above $73 per barrel after Monday's recovery as attention shifted to US-Iran peace talks in Doha.

Mixed statements from both sides kept the outlook uncertain, limiting stronger price moves.

Resistance is seen at 76.00, while the nearest support stands at 72.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
85.00	80.00	76.00	72.20	70.50	66.00

NASDAQ

The NAS100 rose 2.25% to 29,719, bringing its four-week gain to 2.60% and its annual advance to 32.21%. Longer-term projections point to 28,513 by quarter-end and 26,770 over the next 12 months.

Resistance stands at 30,400, while the nearest support is located at 29,750.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$32.000	$31.150	$30.400	$29.750	$28.900	$28.600

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USDCNH

The offshore yuan weakened to around 6.79 per dollar in June, ending a two-month winning streak as broad dollar strength continued to support the greenback.

Softer daily fixings from the People's Bank of China also weighed on the currency.

Resistance stands at 6.8150 while the nearest support is located at 6.7650.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.9000	6.8520	6.8150	6.7650	6.7100	6.6800

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