DAILY ANALYSIS

30 July 2026

Economic Calendar

Time	Cur.	Event	Forecast	Previous
08:00	EUR	German GDP (QoQ) (Q2)	0.1%	0.3%
11:00	GBP	BoE Interest Rate Decision (Jul)	3.75%	3.75%
12:00	EUR	German CPI (MoM) (Jul)	0.7%	-0.3%
12:30	USD	Core PCE Price Index (MoM) (Jun)	0.2%	0.3%
12:30	USD	Core PCE Price Index (YoY) (Jun)	3.3%	3.4%
12:30	USD	GDP (QoQ) (Q2)	2.3%	2.1%
12:30	USD	Initial Jobless Claims	201K	187K

No Rate Hike, New Questions

The Dollar Index slipped below 101, extending its decline after the Fed left rates unchanged despite persistent inflation risks. Three FOMC members backed a hike, while Kevin Warsh signaled the pause should not be seen as a policy shift. Fresh US strikes on Iran and stalled Hormuz talks remained in focus.

The 10-year Treasury yield held near 4.68%, adding to recent gains after the Fed meeting. Three policymakers favored a rate hike, while ongoing Middle East tensions kept inflation concerns alive.

Japan's 10-year yield climbed to 2.78%, tracking higher US Treasury yields. The BOJ is expected to keep rates unchanged on Friday while preserving the option of future tightening as fiscal concerns linger.

US stock futures edged higher as earnings reclaimed the spotlight. Microsoft surged 9% after strong cloud and AI results, while Meta fell more than 6% on AI monetization concerns. Focus now shifts to Amazon, Apple, Mastercard, Bristol Myers, and Coinbase as Wall Street digests the Fed decision.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.14512	-0.14%	0.65%	0.65%	-2.47%
GBPUSD	1.3347	-0.18%	0.24%	0.54%	-0.84%
AUDUSD	0.69528	-0.04%	-0.23%	0.86%	4.20%
NZDUSD	0.58079	0.22%	0.60%	2.38%	0.90%
USDJPY	163.498	0.06%	-0.22%	0.57%	4.30%
USDCAD	1.40521	0.03%	-0.23%	-1.15%	2.42%
METALS					
XAUUSD	4058.69	-0.18%	0.22%	0.68%	-6.04%
SILVER	57.539	-0.13%	-0.17%	-2.61%	-19.26%
PLATIN	1608.2	0.37%	-0.04%	0.52%	-22.31%
INDICES					
S&P 500	7346.02	0.41%	-0.84%	-1.83%	7.31%
DOW JONES	51678	0.16%	-0.06%	-1.20%	7.52%
NASDAQ	27411	0.80%	-3.67%	-8.04%	8.56%
NIKKEI	62215	1.27%	-6.33%	-11.72%	23.59%
DAX	25447	-0.05%	2.76%	1.62%	3.91%
ENERGY					
CRUDE OIL	83.64	-0.97%	-9.27%	21.96%	45.66%
BRENT OIL	89.64	-1.21%	-10.97%	25.25%	47.31%
NATURAL GAS	2.7313	0.34%	-6.33%	-15.18%	-25.90%
BONDS					
US 10Y	4.7030	0.0190	0.00%	0.22%	0.53%
DE 10Y	3.1559	0.0472	-0.02%	0.29%	0.29%
JAPAN 10Y	2.7960	0.0448	0.02%	0.10%	0.72%
UK 10Y	32.4100	0.0900	0.08%	1.61%	5.25%
CHINA 10Y	6.7940	0.0240	-0.01%	0.10%	0.22%

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

EURUSD

EUR/USD climbed toward 1.15, its highest level in two weeks, as the dollar softened after the Fed left rates unchanged, matching expectations despite roughly one-in-three odds of a hike.

Money markets now expect almost two ECB rate increases by March 2027, with policymakers Peter Kazimir and Philip Lane suggesting further tightening may still be needed. Focus now turns to Eurozone inflation data.

The first resistance is positioned at 1.1490 while the support starts from 1.1400.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1580	1.1540	1.1490	1.1400	1.1360	1.1290

XAUUSD

Gold held near $4,050 after the Fed kept rates unchanged despite persistent inflation pressure from higher energy prices.

Three FOMC members voted for a rate hike, and Chair Kevin Warsh signaled further tightening remains possible if inflation stays high. Attention also remains on the BOE, BOJ, and developments in the Middle East.

First resistance is seen at $4100, with initial support near $4020.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4200	4140	4100	4020	3970	3850

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

USDJPY

The yen traded around 163.5 per dollar, recovering as the dollar weakened after the Fed meeting.

Although rates were left unchanged, three FOMC members supported a hike, and Kevin Warsh stressed that the pause should not be seen as a shift in policy.

The BOJ is expected to keep rates unchanged on Friday while leaving the door open to future tightening.

First resistance is seen at 164.00, with initial support near 163.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
165.00	164.50	164.00	163.20	162.80	162.40

BTCUSD

Bitcoin traded near $64,093, moving sideways. Softer ETF demand and Strategy's decision to pause purchases ahead of its second-quarter earnings kept price action subdued.

First resistance is seen at 66,400, with initial support near 62.500.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
70.900	69.500	66.400	62.500	61.600	60.000

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

BRENT OIL

Brent slipped below $90, giving back part of its recent gains despite fresh US strikes on Iran following attacks on American forces. Concerns over supply remain as talks over the Strait of Hormuz remain stalled.

US crude inventories posted their largest draw since mid-June, while strategic reserves fell to their lowest level since 1983.

Resistance is seen at 88, while the nearest support stands at 84.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
92	89.80	88	84.40	81.90	80

NASDAQ

The Nasdaq-100 fell 2.06% to 27,192.31, entering correction territory after the Fed meeting.

Sticky inflation and pressure on technology valuations weighed on sentiment, pushing the index below both its 50-day and 200-day moving averages.

Resistance stands at 27,800, while the nearest support is located at 27,000.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
$29.000	$28.400	$27.800	$27.000	$26.400	$25.900

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

USDCNH

USD/CNY traded near 6.7653, remaining close to yearly lows as the yuan stayed supported by a lower PBOC fixing and strong exporter demand for the local currency.

With the Fed holding rates steady, attention now shifts to China's Politburo meeting for fresh policy signals.

Resistance stands at 6.7760 while the nearest support is located at 6.7520.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
6.7940	6.7870	6.7760	6.7520	6.7470	6.7350

Z Trading & Technology Inc.

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands

support@zitaplus.com
+44 7442 667878

ZITA PLUS

zitaplus.com
support@zitaplus.com
+44 7442 667878

Craigmuir Chambers, Road Town, Tortola,
VG 1110, British Virgin Islands