

DAILY ANALYSIS

30 December 2025



Economic Calendar

Time	Cur.	Event	Forecast	Previous
14:45	USD	Chicago PMI (Dec)	39.6	36.3
19:00	USD	FOMC Meeting Minutes		

Year-End Trading Finds Balance

Global markets showed a restrained tone in thin year-end conditions, with pricing shaped by geopolitical uncertainty, shifting policy expectations, and asset-specific drivers. Brent crude steadied near \$61.5 per barrel after a sharp advance, supported by renewed questions around Ukraine peace efforts, potential changes in Russia's negotiating position, and fresh supply risks linked to Venezuela. These elements helped keep energy prices supported despite limited liquidity.

Equity markets reflected a pause rather than a reversal. The US 100 Tech Index edged lower as investors reassessed valuations and short-term growth prospects after a strong annual run. Even with recent consolidation, year-on-year performance continues to anchor broader confidence in the sector.

In currency and digital asset markets, the offshore yuan held close to 7 per dollar, near a 15-month high, supported by seasonal conversion flows and a softer US dollar. At the same time, signals of rising official caution in China pointed to sensitivity around the speed of appreciation. Bitcoin traded with muted momentum, posting modest near-term gains while remaining weaker on a yearly basis, with longer-horizon expectations still tilted toward gradual recovery.

Financial Markets Daily Performance

SYMBOLS	PRICE	DAILY	WEEKLY	MONTHLY	YTD
CURRENCIES					
EURUSD	1.17727	0.00%	-0.19%	1.40%	13.65%
GBPUSD	1.35053	-0.05%	-0.09%	2.21%	7.88%
AUDUSD	0.6707	0.20%	0.08%	2.50%	8.36%
NZDUSD	0.58107	0.12%	-0.54%	1.29%	3.89%
USDJPY	156.276	0.14%	0.03%	0.52%	-0.68%
USDCAD	1.36885	-0.02%	0.01%	-2.22%	-4.79%
METALS					
XAUUSD	4360.2	0.63%	-2.77%	3.04%	66.14%
SILVER	74.569	1.93%	4.37%	28.66%	158.21%
PLATIN	2151.5	1.79%	-5.72%	29.40%	140.66%
INDICES					
S&P 500	6916.55	0.16%	0.10%	1.53%	17.60%
DOW JONES	48536	0.15%	0.19%	2.64%	14.08%
NASDAQ	25571	0.18%	-0.07%	0.90%	21.70%
NIKKEI	50434	-0.18%	0.04%	2.29%	26.42%
DAX	24481	0.53%	0.58%	3.78%	22.96%
ENERGY					
CRUDE OIL	58.085	0.01%	-0.51%	-2.08%	-19.01%
BRENT OIL	61.501	0.02%	-1.41%	-2.64%	-17.60%
NATURAL GAS	3.9675	-0.46%	1.84%	-19.38%	9.21%
BONDS					
US 10Y	4.118	0.70%	-0.05%	0.03%	-0.46%
DE 10Y	2.8257	3.67%	-0.08%	0.08%	0.46%
JAPAN 10Y	2.069	1.08%	0.03%	0.19%	0.98%
UK 10Y	4.489	1.54%	-0.05%	0.00%	-0.08%
CHINA 10Y	6.588	1.20%	-0.08%	0.02%	-0.21%

EURUSD



EUR/USD holds just below 1.18 during a shortened trading week, staying close to late-September highs and extending its 2025 gain against the dollar to 14.7%. Price action reflects a widening policy gap: the ECB continues to signal an extended pause, while expectations grow that a leadership change at the Federal Reserve could steer policy in a softer direction.

Christine Lagarde reinforced the ECB's limited forward guidance, while speculation around Donald Trump's potential Fed chair nomination has added to expectations for lower rates once Jerome Powell's term ends in May.

From a technical perspective, the pair finds initial support near 1.1720, while upside pressure meets resistance around 1.1800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
1.1890	1.1840	1.1800	1.1720	1.1630	1.1570

XAUUSD



Gold steadied above \$4,360 following a sharp selloff driven by profit-taking, marking its largest intraday decline since October and the second steepest daily drop this year. While momentum cooled, downside remained contained as defensive demand persisted in response to ongoing geopolitical uncertainty.

Sentiment was further unsettled after reports suggested Russia could reconsider its negotiating position with

Ukraine following alleged strikes on President Vladimir Putin's residence, a message reportedly conveyed to Donald Trump.

Gold's price structure shows support forming near \$4,300, while sellers remain active around the \$4,390 area.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
4500	4440	4390	4300	4240	4170

Bitcoin (BTC) / US Dollar (USD)



Bitcoin traded at 87,204 on Tuesday, posting a modest 0.09% daily gain. Over the past four weeks, the asset is up 1.02%, though it remains 6.54% lower on a twelve-month basis, reflecting ongoing consolidation rather than a clear directional shift.

Technically, BTC/USD faces resistance near 90,400, with support holding around 86,300.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
98.000	93.500	90.400	86.300	80.700	77.800

US Dollar (USD) / Japanese Yen (JPY)



USD/JPY slipped below 156.2 as the yen recovered in thin year-end conditions, with markets weighing prospects for further BOJ tightening against ongoing intervention risk. Minutes from the Bank of Japan's December meeting showed active debate around additional hikes, despite the recent move to a multi-decade high in rates.

Several policymakers argued that real rates remain accommodative and supported a gradual tightening approach to contain inflation pressures.

On the chart, resistance is near 156.50, while support is established around 155.40.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
157.80	157.00	156.50	155.40	154.50	153.70

BRENT OIL



Brent crude hovered near \$61.5 per barrel, consolidating after a rally of more than 2% in the prior session, fueled by renewed tension. Uncertainty around Ukraine negotiations resurfaced after Russian Foreign Minister Sergey Lavrov said Moscow could reassess its stance following alleged strikes on President Vladimir Putin's residence.

Earlier signals from the US and Ukraine pointed to progress, though key issues remain unresolved. Separately, Venezuela reportedly began shutting oil wells in a major producing region under the pressure of a US blockade.

Brent encounters resistance around \$62.10, while downside interest emerges near \$60.20.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
65.00	63.50	62.10	60.20	59.50	58.80

NASDAQ



The US 100 Tech Index closed at 25,525, falling 0.46% on the session. Over the past four weeks, the index is down 0.72%, though its twelve-month performance remains strong with a gain of 21.48%, highlighting the contrast between short-term consolidation and longer-term strength.

Technically, resistance comes into view near 25,910, while support is positioned around 25,340.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
\$26,300	\$26,050	\$25,910	\$25,340	\$24,880	\$24,410

USD/CNH



The offshore yuan stabilized near 7.00 per dollar, holding close to its strongest level in fifteen months. Support has come from year-end conversion flows and a softer US dollar, with exporter demand expected to extend into early January ahead of the Lunar New Year.

Attention remains on the Federal Reserve's December minutes for further clarity on rate expectations. At the same time, authorities have grown more cautious, with state media warning against one-way positioning as concerns build that the pace of appreciation may be accelerating too quickly.

USD/CNH faces resistance near 7.0100, while support is seen around 6.9800.

Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
7.0370	7.0250	7.0100	6.9800	6.9690	6.9500

RISK WARNING

The information on this web site is not targeted at the public of any country. It is not intended for distribution to residents in any country where such distribution or use would contravene any local law or regulatory requirement.

The information and opinions in this report are for general information use only and are not intended as an offer or solicitation with respect to the purchase or sale of any currency or CFD contract. All opinions and information contained in this report are subject to change without notice. This report has been prepared without regard to the specific investment objectives, financial situation and needs of any recipient. Any reference to historical price movements or levels is informational based on our analysis and we do not represent or warranty that any such movements or levels are likely to recur in the future. While the information contained herein was obtained from sources believed to be reliable, the author does not guarantee its accuracy or completeness, nor does the author assume any liability for any direct, indirect or consequential loss that may result from the reliance by any person upon any such information or opinions.



🌐 zitaplus.com

✉ support@zitaplus.com

☎ +971 4 287 1454

📞 +44 74 42 66 7878

📍 The H Hotel Office Tower,
One Sheikh Zayed Road, 18th floor,
Office No:1803, Dubai, United Arab Emirates

